

SERENADE INVESTMENT CORPORATION SA

société anonyme

**15, boulevard F.W. Raiffeisen
L-2411 Luxembourg
R.C.S. Luxembourg: B 169.602**

NOTICE OF REDEMPTION

To: Société de la Bourse de Luxembourg, *société anonyme*
35A Boulevard Joseph II
L-1840 Luxembourg

Luxembourg, 20 September 2021

Dear Sirs,

Serenade Investment Corporation SA (the Issuer)

Series 2018-04 USD 42,345,745 Limited Recourse Secured Fixed Rate Notes due June 2023 under its Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)

Series 2016-49 AUD 16,113,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389574 (the 2016-49 Notes)

Series 2016-44 AUD 16,964,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386984 (the 2016-44 Notes)

Series 2015-30 USD 10,114,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273371879 (the 2015-30 Notes)

Series 2016-38 NZD 6,163,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273385747 (the 2016-38 Notes)

Series 2017-23 Class 7 AUD 12,144,000 Limited Recourse Secured Fixed Rate Notes due March 2032 issued pursuant to the Secured Note Programme - ISIN: XS1273380607 (the 2017-23 Class 7 Notes)

Series 2015-27 NZD 19,447,000 Limited Recourse Secured Fixed Rate Notes due 25 June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967392 (the 2015-27 Notes)

Series 2016-50 NZD 4,610,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273374626 (the 2016-50 Notes)

Series 2015-15 USD 8,897,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967321 (the 2015-15 Notes)

Series 2015-33 AUD 8,515,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273375433 (the 2015-33 Notes)

Series 2016-03 NZD 6,842,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273390580 (the 2016-03 Notes)

Series 2016-23 NZD 3,438,000 Limited Recourse Secured Fixed Rate Notes due 28 March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273372414 (the 2016-23 Notes)

Series 2016-07 NZD 5,660,000 Limited Recourse Secured Fixed Rate Notes due 27 December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388683 (the 2016-07 Notes)

Series 2016-28 NZD 3,774,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273376753 (the 2016-28 Notes)

Series 2015-42 AUD 6,447,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273386711 (the 2015-42 Notes)

wishes to announce the redemption of notes in an amount of (i) USD 429,808 of the above outstanding 2018-04 Notes; (ii) AUD 647,000 of the above outstanding 2016-49 Notes; (iii) AUD 393,000 of the above outstanding 2016-44 Notes; (iv) USD 111,000 of the above outstanding 2015-30 Notes; (v) NZD 157,000 of the above outstanding 2016-38 Notes; (vi) AUD 149,000 of the above outstanding 2017-23 - Class 7 Notes; (vii) NZD 153,000 of the above outstanding 2015-27 Notes; (viii) NZD 150,000 of the above outstanding 2016-50 Notes; (ix) USD 99,000 of the above outstanding 2015-15 Notes; (x) AUD 131,000 of the above outstanding 2015-33 Notes; (xi) NZD 123,000 of the above outstanding 2016-03 Notes; (xii) NZD 118,000 of the above outstanding 2016-23 Notes; (xiii) NZD 114,000 of the above outstanding 2016-07 Notes; (xiv) NZD 113,000 of the above outstanding 2016-28 Notes; (xv) AUD 102,000 of the above outstanding 2015-42 Notes on 27 September 2021 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer

Yours faithfully,

SERENADE INVESTMENT CORPORATION SA

(acting in respect of 2018-04 Compartment, 2016-49 Compartment, 2016-44 Compartment, 2015-30 Compartment, 2016-38 Compartment, 2017-23 - Class 7 Compartment, 2015-27 Compartment, 2016-50 Compartment, 2015-15 Compartment, 2015-33 Compartment, 2016-03 Compartment, 2016-23 Compartment, 2016-07 Compartment, 2016-28 Compartment and 2015-42 Compartment)



By: Lukasz Malecki
Title: Director



By: Laurent Ricci
Title: Director